RISHI LASER LTD.

CIN:L99999MH1992PLC066412
612, V.K.Industrial Estate, 10-14 Pais Street,
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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2015

(Rs. In Lacs)

PART I											
Consolidated					S. No.	Particulars	Standalone				
Quarter ended March'2015	Quarter ended December '2014	Quarter ended March'2014	Year ended March '2015	Year ended March '2014			Quarter ended March '2015	Quarter ended December '2014	Quarter ended March '2014	Year ended March'2015	Year ended March '2014
Audited	Unaudited	Audited	Audited	Audited			Audited	Unaudited	Audited	Audited	Audited
					1	**Income from Operations**					
2301.17	2438.32	2999.31	10083.79	12193.37	(a)	Net Sales / Income from Operations	2059.94	2307.19	2391.48	8883.25	10343.03
	0.00	0.00	0.00	0.00	(b)	Other Operating Income	0.00	0.00	0.00	0.00	0.00
2301.17	**2438.32**	**2999.31**	**10083.79**	**12193.37**		**Total income from operations (net)**	**2059.94**	**2307.19**	**2391.48**	**8883.25**	**10343.03**
					2	**Expenses**					
1358.38	1437.93	1753.70	5827.57	7318.39	(a)	Cost of materials consumed	1202.49	1316.02	1314.97	5074.24	5978.06
-43.63	-1.29	58.75	109.41	-112.33	(b)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-20.00	2.15	71.92	8.66	-61.07
424.16	473.30	579.13	1902.72	2259.04	(c)	Employee benefits expense	380.84	439.25	509.58	1712.74	2004.60
249.12	258.46	259.83	1024.00	1046.08	(d)	Depreciation and amortization expense	206.12	214.76	216.89	850.02	873.06
529.44	469.20	612.40	2045.43	2363.15	(e)	Other expenses (exceeding 10% of total exp)	486.49	457.70	550.08	1883.92	2139.74
2517.47	**2637.60**	**3263.81**	**10909.13**	**12874.33**		**Total Expenses**	**2255.94**	**2429.88**	**2663.44**	**9529.58**	**10934.39**
-216.30	**-199.28**	**-264.50**	**-825.34**	**-680.96**	3	**Profit/(Loss) from operations before Other Income, finance costs and Exceptional Items (1-2)**	**-196.00**	**-122.69**	**-271.96**	**-646.33**	**-591.36**
11.48	32.33	-12.99	64.65	7.39	4	Other Income	12.41	32.64	-4.23	67.90	18.30
-204.82	**-166.95**	**-277.49**	**-760.69**	**-673.57**	5	**Profit/ (Loss) from ordinary activities before finance costs but before Exceptional Items (3+4)**	**-183.59**	**-90.05**	**-276.19**	**-578.43**	**-573.06**
249.95	234.06	204.47	947.49	821.91	6	Finance costs	227.93	210.73	175.66	850.70	690.57
-454.77	**-401.01**	**-481.96**	**-1708.18**	**-1495.48**	7	**Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)**	**-411.52**	**-300.78**	**-451.85**	**-1429.13**	**-1263.63**
0.00	0.00	6.76	36.86	0.00	8	Exceptional Items	36.86	0.00	0.00	36.86	0.00
-454.77	**-401.01**	**-475.20**	**-1671.32**	**-1495.48**	9	**Profit/(Loss) from ordinary activities before tax and Minority Interest(7+ 8)**	**-374.66**	**-300.78**	**-451.85**	**-1392.27**	**-1263.63**
-34.48	-28.20	-9.59	-115.87	-74.92	10	Tax Expense	-30.17	-24.67	-8.72	-101.00	-71.64
-420.29	**-372.81**	**-465.61**	**-1555.45**	**-1420.56**	11	**Net Profit/(Loss) from ordinary activities after tax but before Minority Interest(9 -10)**	**-344.49**	**-276.11**	**-443.13**	**-1291.27**	**-1191.99**
	0.00	0.00	0.00	0.00	12	Extraordinary items net of tax expenses	0.00	0.00	0.00	0.00	0.00
-420.29	**-372.81**	**-465.61**	**-1555.45**	**-1420.56**	13	**Net Profit/ (Loss) for the period before Minority Interest (11 - 12)**	**-344.49**	**-276.11**	**-443.13**	**-1291.27**	**-1191.99**
-12.49	-22.77	-3.81	-68.69	-57.40	14	Minority Interest	0.00	0.00	0.00	0.00	0.00
-407.80	**-350.04**	**-461.80**	**-1486.76**	**-1363.16**	15	**Net Profit/(Loss) for the period (13 -14)**	**-344.49**	**-276.11**	**-443.13**	**-1291.27**	**-1191.99**

919.26	919.26	919.26	919.26	919.26	16	Paid up equity shares (Face value of Rs. 10 per share)	919.26	919.26	919.26	919.26	919.26
			1218.96	2707.10	17	Reserve Excluding Revaluation reserve as per balance sheet of previous accounting year				1,773.83	3,066.50
					18	Earning Per Share					
-4.44	-3.81	-5.02	-16.17	-14.89	(a)	Basic & Diluted EPS before Extraordinary items	-3.75	-3.00	-4.82	-14.05	-13.02
-4.44	-3.81	-5.02	-16.17	-14.89	(b)	Basic & Diluted EPS after Extraordinary items	-3.75	-3.00	-4.82	-14.05	-13.02
					A	**PARTICULARS OF SHAREHOLDING**					
					1	**Public Shareholding**					
7,992,894	7,536,894	7,531,894	7,992,894	7,531,894		-No. of Shares	7,992,894	7,536,894	7,531,894	7,992,894	7,531,894
86.95	81.99	81.93	86.95	81.93		-Percentage of Shareholding	86.95	81.99	81.93	86.95	81.93
					2	**Promoters & Promoters Group Shareholding**					
						(a) Pledged/ Encumbered					
548,899	1,335,149	1,130,250	548,899	1,130,250		- No. of Shares	548,899	1,335,149	1,130,250	548,899	1,130,250
45.75	80.64	68.06	45.75	68.06		- Percentage of Share (as % of the total shareholding	45.75	80.64	68.06	45.75	68.06
						of promoters & promoter group)					
5.97	14.52	12.30	5.97	12.30		- Percentage of Share (as % of the total share capital	5.97	14.52	12.30	5.97	12.30
						of the company)					
						(b) Non-Encumbered					
650,807	320,557	530,456	650,807	530,456		- No. of Shares	650,807	320,557	530,456	650,807	530,456
54.25	19.36	31.94	54.25	31.94		- Percentage of Share (as % of the total shareholding	54.25	19.36	31.94	54.25	31.94
						of promoters & promoter group)					
7.08	3.49	5.77	7.08	5.77		- Percentage of Share (as % of the total share capital	7.08	3.49	5.77	7.08	5.77
						of the company)					

NOTES:

1 Rishi Laser is engaged in the sole segement of precision metal fabrication

2 The above audited financial results were considered and taken on record by the Board of Directors at their meeting held on 29th May 2015.

3 The above results are in accordance with the Accounting Standards issued by the ICAI

4. The figures of the last quarter are the balancing figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

5 The previous years figures have been regrouped wherever necessary.

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B	PARTICULARS	QUARTER ENDED 31ST MARCH 2015
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Place : Mumbai
Date:29.05.2015

For Rishi Laser Limited

Harshad Patel
Managing Director

RISHI LASER LTD.

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STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH 2015

(Rs. In Lacs)

S. No.	Particulars	Consolidated		Standalone	
		As at 31.03.15	As at 31.03.14	As at 31.03.15	As at 31.03.14
A	**EQUITY AND LIABILITIES**				
1	Shareholders' fund :				
	(a) Share Capital	919.26	919.26	919.26	919.26
	(b) Reserves and surplus	1218.96	2707.10	1773.83	3066.50
	Sub-total - Shareholders' funds	**2138.22**	**3626.36**	**2693.09**	**3985.76**
2	**Minority Interest**	139.00	207.68	0.00	0.00
3	**Non current liability :**				
	(a) Long-term borrowings	850.08	1362.47	847.51	1361.78
	(b) Deffered tax liability (net)	191.28	307.16	142.04	243.05
	(c) Long-term provisions	21.36	23.35	17.68	19.34
	Sub-total Non Current Liabilities	**1062.72**	**1692.98**	**1007.23**	**1624.17**
4	**Current Liabilities**				
	(a) Short term borrowing	3636.63	3055.64	3200.10	2626.37
	(b) Trade payables	2310.29	2909.32	2024.46	2598.14
	(c) Other current liabilities	1448.34	1166.18	1246.62	916.66
	(d) Short-term provisions	539.69	220.53	484.86	210.07
	Sub-total - Current Liabilities	**7934.95**	**7351.67**	**6956.04**	**6351.24**
	TOTAL - EQUITY AND LIABILITIES	**11274.89**	**12878.69**	**10656.36**	**11961.17**
B	**ASSETS**				
1	**Non current assets :**				
	(a) Fixed assets	5780.43	6755.91	4772.29	5571.51
	(b) Long-term loans and advances	150.93	246.53	142.74	199.04
	(c) Non current investment	75.97	123.25	845.57	892.85
	Sub-total-Non current assets	**6007.33**	**7125.69**	**5760.60**	**6663.40**
2	**Current assets:**				
	(a) Inventories	2017.85	2226.91	1807.74	1861.87
	(b) Trade receivables	2853.51	3077.40	2726.44	3026.37
	(c) Cash & cash equivalents	93.65	98.72	93.28	92.06
	(d) Short term loans and advances	302.55	349.97	268.30	317.47
	Sub-total-Current assets	**5267.56**	**5753.00**	**4895.76**	**5297.77**
	TOTAL ASSETS	**11274.89**	**12878.69**	**10656.36**	**11961.17**

Place: Mumbai
Date: 29.05.2015

For Rishi Laser Limited

Harshad Patel
Managing Director