



RISHI LASER LTD.

CIN:L99999MH1992PLC066412

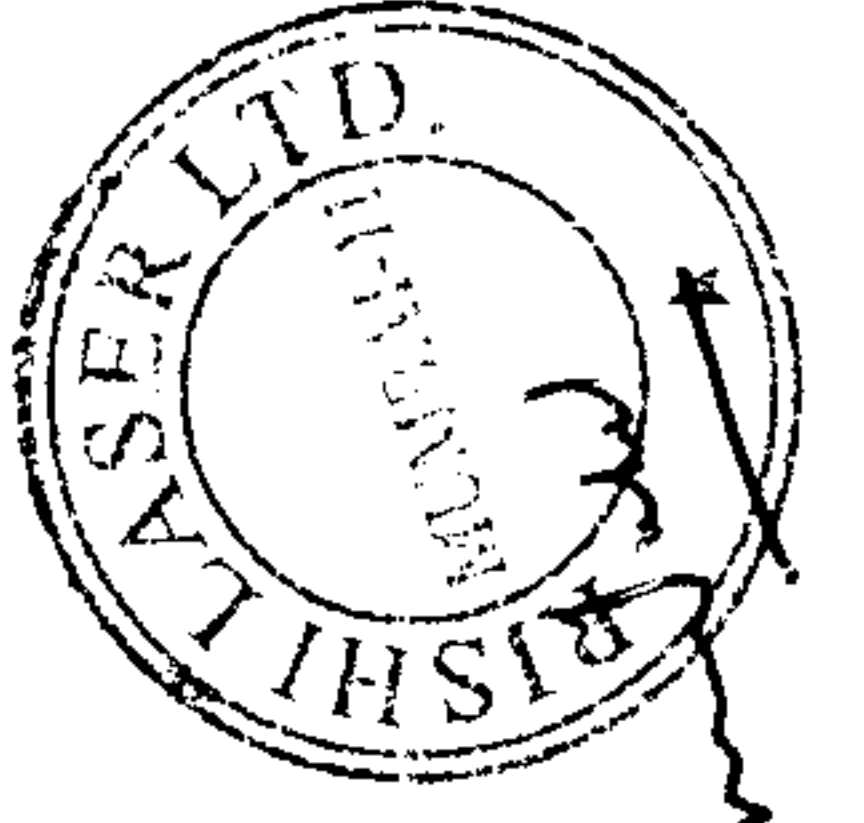
612, V.K.Industrial Estate, 10-14 Pais Street,
Byculla (W), Mumbai 400 011.

Tel No. 022-23074585 23084886 Fax: 022-23080022
Web: www.rishilaser.com Email: rli.mumbai@rishilaser.com

(Rs. In Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2014

PART I	Consolidated					Standalone								
	Quarter ended September '2014	Quarter ended June '2014	Quarter ended September '2013	Six Months ended September'14	Six Months ended September'13	Year ended March '2014	S. No.	Particulars	Quarter ended September '2014	Quarter ended June '2014	Quarter ended September '2013	Six Months ended September '2014	Six Months ended September '2013	Year ended March '2014
Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
2432.98	2911.32	2771.96	5344.30	6449.35	12193.37	12193.37	1	Income from Operations	2233.35	2282.77	2461.69	4516.12	5592.12	10343.03
0.00	0.00	0.00	0.00	0.00	0.00	0.00	(a)	Net Sales / income from Operations	0.00	0.00	0.00	0.00	0.00	0.00
2432.98	2911.32	2771.96	5344.30	6449.35	12193.37	12193.37	(b)	Other Operating Income	2233.35	2282.77	2461.69	4516.12	5592.12	10343.03
								Total income from operations (net)						
							2	Expenses						
1356.79	1674.47	1603.12	3031.26	3821.90	7318.39	7318.39	(a)	Cost of materials consumed	1306.97	1248.76	1323.26	2555.73	3144.78	5978.06
56.09	98.24	6.37	154.33	-72.03	-112.33	-112.33	(b)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-49.33	75.84	17.16	26.51	-34.20	-61.07
492.77	512.49	579.12	1005.26	1139.23	2259.04	2259.04	(c)	Employee benefits expense	454.06	438.59	519.46	892.65	1011.27	2004.60
258.03	258.39	261.51	516.42	522.72	1046.08	1046.08	(d)	Depreciation and amortization expense	214.33	214.81	217.49	429.14	436.16	873.06
494.80	551.99	514.25	1046.79	1153.75	2363.15	2363.15	(e)	Other expenses (exceeding 10% of total exp)	462.29	477.44	506.75	939.73	1077.12	2139.74
2658.48	3095.58	2964.37	5754.06	6565.57	12874.33	12874.33		Total Expenses	2388.32	2455.44	2584.12	4843.76	5635.13	10934.39
-225.50	-184.26	-192.41	-409.76	-116.22	-680.96	-680.96	3	Profit/(Loss) from operations before Other Income, finance costs and Exceptional Items (1-2)	-154.97	-172.67	-122.43	-327.64	-43.01	-591.36
27.31	-6.47	6.68	20.84	23.65	7.39	7.39	4	Other Income	28.21	-5.36	5.67	22.85	22.74	18.30
-198.19	-190.73	-185.73	-388.92	-92.57	-673.57	-673.57	5	Profit/(Loss) from ordinary activities before finance costs but before Exceptional Items (3+4)	-126.76	-178.03	-116.76	-304.79	-20.27	-573.06
236.75	226.73	201.93	463.48	418.47	821.91	821.91	6	Finance costs	213.61	198.43	167.53	412.04	347.04	690.57
-434.94	-417.46	-387.66	-852.40	-511.05	-1495.48	-1495.48	7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	-340.37	-376.46	-284.29	-716.83	-367.31	-1263.63
0.01	-0.01	0.27	0.00	-1.06	0.00	0.00	8	Exceptional Items	-0.01	0.01	0.27	0.00	-0.95	0.00
-434.93	-417.47	-387.39	-852.40	-512.11	-1495.48	-1495.48	9	Profit/(Loss) from ordinary activities before tax and Minority Interest(7+ 8)	-340.38	-376.45	-284.02	-716.83	-368.26	-1263.63
-26.90	-26.29	-19.38	-53.19	-41.14	-74.92	-74.92	10	Tax Expense	-23.31	-22.85	-17.96	-46.16	-38.41	-71.64
-408.03	-391.18	-368.01	-799.21	-470.96	-1420.56	-1420.56	11	Net Profit/(Loss) from ordinary activities after tax but before Minority Interest(9 -10)	-317.07	-353.60	-266.06	-670.67	-329.85	-1191.99
0.00	0.00	0.00	0.00	0.00	0.00	0.00	12	Extraordinary items net of tax expenses	0.00	0.00	0.00	0.00	0.00	0.00
-408.03	-391.18	-368.01	-799.21	-470.96	-1420.56	-1420.56	13	Net Profit/(Loss) for the period before Minority Interest (11 -12)	-317.07	-353.60	-266.06	-670.67	-329.85	-1191.99



	-23.66	-9.77	-26.51	-33.43	-36.69	-57.40	-57.40	14	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	-384.37	-381.41	-341.50	-765.78	-434.27	-1363.16	-1363.16	15	Net Profit/(Loss) for the period (13-14)	-317.07	-353.60	-266.06	-670.67	-329.85	-1191.99									
	919.26	919.26	919.26	919.26	919.26	919.26	919.26	16	Paid up equity shares (Face value of Rs. 10 per share)	919.26	919.26	919.26	919.26	919.26	919.26									
								17	Reserve Excluding Revaluation reserve as per balance sheet of previous accounting year													3,066.50		
								18	Earning Per Share															
(4.18)		(4.15)	(3.71)	(8.33)	(4.72)	(14.89)	(14.89)	(a)	Basic & Diluted EPS before Extraordinary items	(3.45)	(3.85)	(2.89)	(7.30)	(3.59)	(13.02)									
(4.18)		(4.15)	(3.71)	(8.33)	(4.72)	(14.89)	(14.89)	(b)	Basic & Diluted EPS after Extraordinary items	(3.45)	(3.85)	(2.89)	(7.30)	(3.59)	(13.02)									
PART II																								
								A	PARTICULARS OF SHAREHOLDING															
								1	Public Shareholding															
	7,536,894	7,531,894	7,442,033	7,536,894	7,442,033	7,531,894	7,531,894		-No. of Shares	7,536,894	7,531,894	7,442,033	7,536,894	7,442,033	7,531,894	7,531,894	7,531,894	7,531,894	7,531,894	7,531,894	7,531,894	7,531,894	7,531,894	
	81.99	81.93	80.96	81.99	80.96	81.93	81.93		-Percentage of Shareholding	81.99	81.93	80.96	81.99	80.96	81.99	81.99	81.99	81.99	81.99	81.99	81.99	81.99	81.93	
								2	Promoters & Promoters Group Shareholding															
									(a) Pledged/ Encumbered															
	1,335,149	786,250	1,130,250	1,335,149	1,130,250	1,130,250	1,130,250		- No. of Shares	1,335,149	786,250	1,130,250	1,335,149	1,130,250	1,130,250	1,130,250	1,130,250	1,130,250	1,130,250	1,130,250	1,130,250	1,130,250	1,130,250	
	80.64	47.34	64.56	80.64	64.56	68.06	68.06		- Percentage of Share (as % of the total shareholding of promoters & promoter group)	80.64	47.34	64.56	80.64	64.56	64.56	64.56	64.56	64.56	64.56	64.56	64.56	64.56	68.06	
	14.52	8.56	12.29	14.52	12.29	12.30	12.30		- Percentage of Share (as % of the total share capital of the company)	14.52	8.56	12.29	14.52	12.29	12.29	12.29	14.52	14.52	14.52	14.52	14.52	14.52	12.30	
	320,557	874,456	620,317	320,557	620,317	530,456	530,456		(b) Non-Encumbered	320,557	874,456	620,317	320,557	620,317	620,317	620,317	620,317	620,317	620,317	620,317	620,317	530,456	530,456	
	19.36	52.66	35.44	19.36	35.44	31.94	31.94		- No. of Shares	19.36	52.66	35.44	19.36	35.44	35.44	35.44	35.44	35.44	35.44	35.44	35.44	31.94	31.94	
	3.49	9.51	6.75	3.49	6.75	5.77	5.77		- Percentage of Share (as % of the total shareholding of promoters & promoter group)	3.49	9.51	6.75	3.49	6.75	6.75	6.75	6.75	6.75	6.75	6.75	6.75	5.77	5.77	
									- Percentage of Share (as % of the total share capital of the company)															
								B	PARTICULARS															
									Pending at the beginning of the quarter															
									Received during the quarter															
									Disposed of during the quarter															
									Remaining unresolved at the end of the quarter															

For Rishi Laser Limited



Harshad Patel
Managing Director

NOTES:

1 Rishi Laser is engaged in the sole segment of precision metal fabrication.

2 The above unaudited financial results were considered and taken on record by the Board of Directors at their meeting held on 11th November 2014.

3 The above results are in accordance with the Accounting Standards issued by the ICAI

4 The above unaudited financial results for the quarter ended 30th September 2014 were reviewed by Statutory Auditors of the Company.

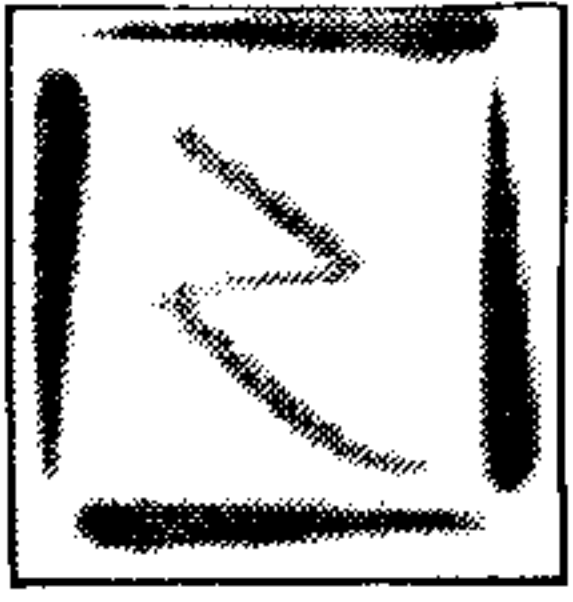
5 The previous years figures have been regrouped wherever necessary.

6 Visit us on www.rishilaser.com

Place : Mumbai

Date: 11.11.2014

QUARTER ENDED 30TH SEPTEMBER 2014



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WEB: www.rishilaser.com Email: rlcl.mumbai@rishilaser.com

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2014

(Rs. In Lacs)

S. No.	Particulars	Consolidated		Standalone	
		As at 30.09.14	As at 31.03.14	As at 30.09.14	As at 31.03.14
A	EQUITY AND LIABILITIES				
1	Shareholders' fund :				
	(a) Share Capital	919.26	919.26	919.26	919.26
	(b) Reserves and surplus	1940.64	2707.10	2395.14	3066.50
	Sub-total - Shareholders' funds	2859.90	3626.36	3314.40	3985.76
2	Minority Interest	174.26	207.68		
3	Non current liability :				
	(a) Long-term borrowings	1263.49	1362.47	1262.79	1361.78
	(b) Deffered tax liability (net)	253.97	307.16	196.88	243.05
	(c) Long-term provisions	20.51	23.35	15.90	19.34
	Sub-total Non Current Liabilities	1537.97	1692.98	1475.57	1624.17
4	Current Liabilities				
	(a) Short term borrowing	3622.93	3055.64	3185.56	2626.37
	(b) Trade payables	2207.34	2909.32	2059.01	2598.14
	(c) Other current liabilities	1196.94	1166.18	996.38	916.66
	(d) Short-term provisions	344.11	220.53	332.48	210.07
	Sub-total - Current Liabilities	7371.32	7351.67	6573.43	6351.24
	TOTAL - EQUITY AND LIABILITIES	11943.45	12878.69	11363.40	11961.17
B	ASSETS				
1	Non current assets :				
	(a) Fixed assets	6253.16	6755.91	5159.19	5571.51
	(b) Long-term loans and advances	205.90	246.53	157.45	199.04
	(c) Non current investment	123.25	123.25	892.85	892.85
	Sub-total-Non current assets	6582.31	7125.69	6209.49	6663.40
2	Current assets:				
	(a) Inventories	2054.30	2226.91	1866.72	1861.87
	(b) Trade receivables	2904.46	3077.40	2907.63	3026.37
	(c) Cash & cash equivalents	112.42	98.72	112.04	92.06
	(d) Short term loans and advances	289.96	349.97	267.52	317.47
	Sub-total-Current assets	5361.14	5753.00	5153.91	5297.77
	TOTAL ASSETS	11943.45	12878.69	11363.40	11961.17

Place: Mumbai
Date: 11.11.2014

For Rishi Laser Limited

Harshad Patel
Managing Director

