

scrip, class of security

Quarter ended : 30/06/2012

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|----------------------------------|------------------------------|--|--|
| Held by promoter/promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - D | NIL | NIL | NIL |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - E | NIL | NIL | NIL |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - F | NIL | NIL | NIL |

Total paid-up capital of the company assuming full conversion of warrants and convertible securities 8992600

For Rishi Laser Ltd.

[Signature]
Company Secretary



(I)(a) Statement showing Shareholding Pattern
Name of the Company: RISHI LASER LIMITED

Scrip Code 526861

Quarter ended on : 30/06/2012

| Category | Category of shareholder | Number of share holders | Total number of shares | Number of shares dematerialized form | Total shareholding as a % of total number of shares A + B | Total shareholding as a % of total number of shares A+B+C | Shares Pledged or otherwise encumbered No. of shares | As a percentage |
|--|--------------------------------------|-------------------------|------------------------|--------------------------------------|---|---|--|-----------------|
| A Shareholding of Promoter and Promoter Group | | | | | | | | |
| 1 Indian | | | | | | | | |
| a | Individuals/HUFs | 4 | 287605 | 287605 | 3.20 | 3.20 | 0 | 0.00 |
| b | Central Govt./State Govt. | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Bodies Corporate | 1 | 470700 | 470700 | 5.23 | 5.23 | 240000 | 50.99 |
| d | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e Any Other | | | | | | | | |
| e01 | Directors Relatives | 7 | 354434 | 354434 | 3.94 | 3.94 | 0 | 0.00 |
| e02 | Directors | 2 | 674755 | 674755 | 7.50 | 7.50 | 555000 | 82.25 |
| SubTotal : A 1 | | 14 | 1787494 | 1787494 | 19.88 | 19.88 | 795000 | 44.48 |
| 2 Foreign | | | | | | | | |
| a | Individuals(NRI/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| SubTotal : A 2 | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| SubTotal : A | | 14 | 1787494 | 1787494 | 19.88 | 19.88 | 795000 | 44.48 |
| B Public shareholding | | | | | | | | |
| 1 Institutions | | | | | | | | |
| a | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Central Govt./State Govt. | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| f | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| g | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| h | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| i | Any other | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| SubTotal : B 1 | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |



For Rishi Laser Ltd.

Company Secretary



| Category | Category of shareholder code | Number of share holders | Total number of shares | Number of shares held in dematerialized form | Total number of shares as a % of total number of shares A+B | Total shareholding A+B+C | Shares Pledged or otherwise encumbered as a percentage |
|--------------------|---|-------------------------|------------------------|--|---|--------------------------|--|
| SubTotal : C | | | | | | | |
| ----- | | | | | | | |
| 2 | Non-Institutions | | | | | | |
| a | Bodies Corporate | 156 | 745210 | 744410 | 8.29 | 8.29 | 0.00 |
| bi | Ind-Hold nominal shr capital upto Rs.1L | 5490 | 3283950 | 3083794 | 36.52 | 36.52 | 0.00 |
| bii | Ind-Hold nominal shr capital in excess | 53 | 2069708 | 2011908 | 23.02 | 23.02 | 0.00 |
| c | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| d | Any Other | | | | | | |
| d01 | Clearing member | 7 | 2176 | 2176 | 0.02 | 0.02 | 0.00 |
| d02 | NRIs | 105 | 345752 | 121033 | 3.84 | 3.84 | 0.00 |
| d03 | Foreign Corp Bodies (Including FDI) | 2 | 670000 | 220000 | 7.45 | 7.45 | 0.00 |
| d04 | Trusts | 1 | 1000 | 1000 | 0.01 | 0.01 | 0.00 |
| d05 | Directors | 3 | 87310 | 87310 | 0.07 | 0.07 | 0.00 |
| SubTotal : B | | | | | | | |
| ----- | | | | | | | |
| SubTotal : B | | 611 | 2205106 | 587128 | 25.00 | 25.00 | 0.00 |
| ----- | | | | | | | |
| C | Shares held by Depository which Depository receipt have been issued | | | | | | |
| 1 | Promoters and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| SubTotal : C | | | | | | | |
| ----- | | | | | | | |
| Total of A + B | | 5831 | 8992600 | 8059125 | 100.00 | 100.00 | 795000 |
| Total of A + B + C | | 5831 | 8992600 | 8059125 | 100.00 | 100.00 | 795000 |
| | | | | | | | 8.84 |


For Rishi Laser Ltd.
 Company Secretary

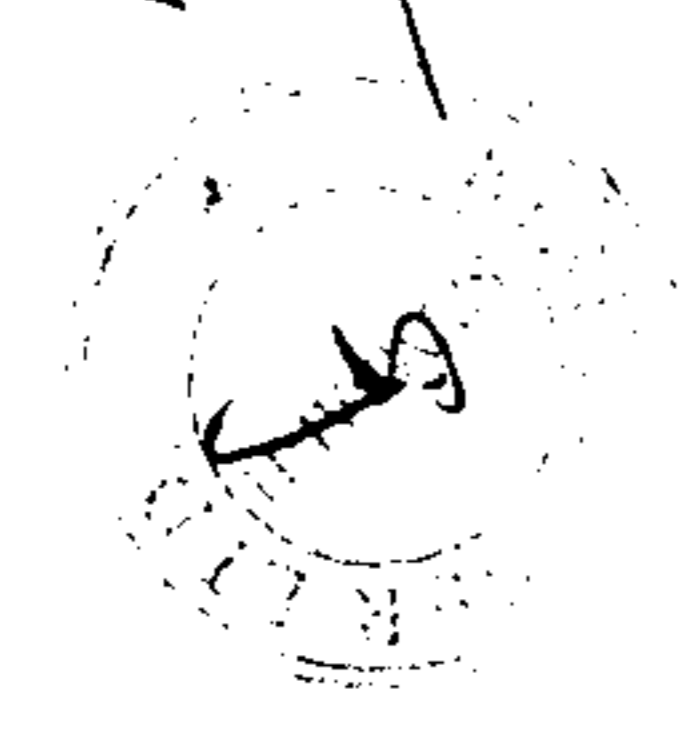



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category - Promoter and Promoter Group

| SrNo | Name of the shareholder | Details of Shares held | | | Encumbered shares (x) | Details of Warrants | | | Details of convertible securities | Total shares (I) underlying securities assuming full conversion of warrants and convertible securities) 2 |
|---------|-------------------------------|------------------------|---------------------------------------|--------------------|-----------------------|--|---------------------|---------------------------------------|-----------------------------------|---|
| | | No of shares held | As a % of grand total (A) + (F) + (C) | No. of shares held | | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | No of warrants held | As a % of grand total (A) + (B) + (C) | | |
| 1 | AAKANKSHA H PATEL | 2600 | 0.03 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | ABHISHEK HARSHAD PATEL | 16100 | 0.18 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | AJAY C MODY | 138930 | 1.55 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | HARSH SETH | 140000 | 1.56 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | HARSHAD B PATEL | 312000 | 3.47 | 194000 | 62.18 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | HETA A MODY | 9075 | 0.10 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | JAYESH KANTILAL SETH | 317000 | 4.03 | 361000 | 99.52 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | JAYESH KANTILAL SETH (H.U.F.) | 100000 | 1.11 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | KIRAN PATEL | 69000 | 0.71 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | RIDDHI AJAY MODY | 40000 | 0.45 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 11 | RISHI TECHTEX LTD | 470000 | 5.23 | 240000 | 50.99 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 12 | SHARAD KANTILAL SETH | 26000 | 0.29 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 13 | SMITABEN H PATEL | 49515 | 0.55 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 14 | SWATI S SETH | 56014 | 0.63 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| Total : | | 1787494 | 19.88 | 795000 | 44.48 | 8.84 | 0.00 | 0 | 0.00 | 0.00 |


(* The term encumbered has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

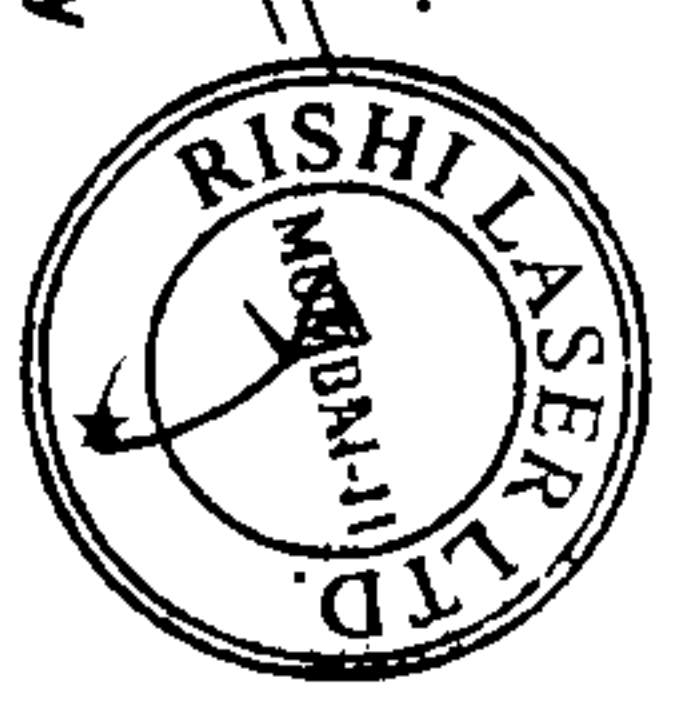
For Rishi Laser Ltd.

 Company Secretary



(I)(c)(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category - Public and holding more than 1% of the total number of shares

| Sr. Name of the shareholder No. | No of shares held | Shares as a % of tot no of shares (i.e. Grand Total | Details of warrants | | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------------------------------|-------------------|---|--|---------------------|--|-----------------------------------|--|
| | | | (A)+(B)+(C) indicated in Statement at para (I)(a) above) | No of warrants held | As a % Total No. of warrants of the same class | No of convertible securities held | |
| 1 AASISH CHUNILAL PATEL | 100000 | 1.11 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 ARCHWAY HOLDINGS LTD | 220000 | 2.45 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 ARCHWAY HOLDINGS LTD | 450000 | 5.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 NIKHIL JAISINH MERCHANT | 780000 | 8.67 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 VISA HOLDINGS PRIVATE LIMITED | 95000 | 1.06 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| Total | 1645000 | 18.29 | 0 | 0.00 | 0 | 0.00 | 0.00 |


For Rishi Laser Ltd.

 Company Secretary



(c)(1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category - Public and holding more than 5% of the total number of shares of the company

| Sr. Name(s) of the shareholder(s) No. and the Persons Acting in Concert (PAC) with them | No of shares | Shares as a % of tot no of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital |
|---|--------------|--|---------------------|--|-----------------------------------|---|--|
| | | | No of warrants | As a % Total No. of warrants of the same Class | No of convertible securities held | % w.r.t total no. of convertible securities of the same class | |

| | | | | | | | |
|---------------------------|---------|-------|---|------|---|------|------|
| 1 ARCHWAY HOLDINGS LTD | 450000 | 5.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 MIKHIL JAISINH MERCHANT | 780000 | 8.67 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| Total : | 1230000 | 13.68 | 0 | 0.00 | 0 | 0.00 | 0.00 |

For Rishi Laser Ltd.

 Company Secretary



(I)(d) Statement showing details of locked-in shares

| SlNo | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------------|----------------------------|--|
| 1 | HARSH SHETH | 50000 | 0.56 |
| 2 | JAYESH KANTILAL SHETH (H.U.F) | 50000 | 0.56 |
| Total : | | 100000 | 1.11 |

For Rishi Laser Ltd
Company Secretary



Sr No Notes

| | |
|---|--|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

For Rishi Laser Ltd.
[Signature]
Company Secretary



Statement showing details of Depository Receipts (DRs)

Sr. Type of outstanding DR ADRs, GDRs, No of outstanding DRs
 No. SDRs etc.)

No of shares underlying outstanding DRs
 Shares underlying outstanding DRs as a No of
 shares (i.e. Grand percentage of total
 Total (A) + (B) + (C) indicated in Statement at
 para (I)(a) above)

| | | | |
|-------|---|---|------|
| | 0 | 0 | 0.00 |
| Total | 0 | 0 | 0.00 |

For Rishi Laser Ltd.
 Company Secretary



(I)(b) Statement showing Holding of Depository Receipts (DRs), Where underlying shares held by - Promoter/ Promoter group, are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR ADRs, GDRs, SDRs etc.) | No of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total Number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|--|--|--|
| 1 | | | 0 | 0.00 |
| | | | 0 | 0.00 |
| | Total | | 0 | 0.00 |

For Rishi Laser Ltd.

[Signature]
Company Secretary

