



RISHI LASER LTD.

611, V.K.Industrial Estate, 10-14 Pais Street,
Byculla (W), Mumbai 400 011.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31ST DECEMBER 2009

(Rs. In Lacs)

S. No	Particular	Consolidated		Standalone		Standalone		
		THREE MONTHS ENDED	NINE MONTHS ENDED	THREE MONTHS ENDED	NINE MONTHS ENDED	YEAR ENDED		
		31/12/2009	31/12/2009	31/12/2009	31/12/2008	31/12/2009	31/12/2008	31/03/2009
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1(a)	Net Sales / Income from Operations	3,243.21	8,781.34	2,830.77	2,622.38	8,171.23	8,948.30	11,439.79
(b)	Other Operating Income	8.24	12.15	7.88	1.67	11.79	17.32	39.48
	Total	3,251.45	8,793.49	2,838.65	2,624.05	8,183.02	8,965.62	11,479.27
2	Expenditures							
(a)	(Increase)/decrease in stock	(239.89)	(332.36)	(11.85)	111.14	(101.38)	(181.34)	(196.13)
(b)	Consumption of raw materials	2,085.82	5,568.02	1,669.20	1,495.34	4,992.05	5,779.09	7,450.77
(c)	Employee Cost	444.06	1,190.06	394.47	368.07	1,127.25	1,097.81	1,448.40
(d)	Depreciation	160.13	493.35	144.30	176.28	467.67	523.36	675.10
(e)	Other Expenditure	427.40	1,163.49	410.91	278.41	1,138.97	936.04	1,280.59
(f)	Total	2,877.52	8,082.56	2,607.03	2,429.24	7,624.56	8,154.96	10,658.73
3	Profit/Loss from operations before Other Income, Interest and Exceptional Items (1-2)	373.93	710.93	231.62	194.81	558.46	810.66	820.54
4	Other Income	18.28	28.55	18.28	-	199.86	-	46.05
5	Profit/Loss from operations before Interest and Exceptional Items (3+4)	392.21	739.48	249.90	194.81	758.32	810.66	866.59
6	Interest	271.64	767.21	218.14	320.69	699.18	771.91	1,047.61
7	Profit/Loss after Interest but before Exceptional Items (5-6)	120.57	(27.73)	31.76	(125.88)	59.14	38.75	(181.02)
8	Exceptional Items (Net of Tax Expense)	14.81	14.81	14.81	(6.40)	14.81	(6.40)	(3.48)
9	Profit/Loss from ordinary activities before tax & Minority Interest (7+8)	135.38	(12.92)	46.57	(132.28)	73.95	32.35	(184.50)
10	Tax Expense	23.61	(5.20)	11.68	-	33.73	11.00	(25.73)
11	Profit/Loss from ordinary activities after tax but before Minority Interest (9-10)	111.77	(7.72)	34.89	(132.28)	40.22	21.35	(158.77)
12	Minority Interest	16.14	14.49	-	-	-	-	-
13	Net Profit/ Loss for the period after Minority Interest (11-12)	95.63	(22.21)	34.89	(132.28)	40.22	21.35	(158.77)



14	Paid up equity shares (Face value of Rs. 10 per share)	854.75	854.75	854.75	794.97	854.75	794.97	794.97
15	Reserve Excluding Revaluation reserve as per balance sheet of previous accounting year							3,451.84
16	Earning Per Share							
(a)	Basic & Diluted EPS before Extraordinary items	1.18	(0.30)	0.43	(1.66)	0.50	0.27	(2.00)
(b)	Basic & Diluted EPS after Extraordinary items	1.18	(0.30)	0.43	(1.66)	0.50	0.27	(2.00)
17	Public Shareholding							
-	No of Shares	6,751,540	6,751,540	6,751,540	6,226,325	6,751,540	6,226,325	6,215,633
-	Percentage of Shareholding	78.99	78.99	78.99	78.32	78.99	78.32	78.19
18	Promoters & Promoters Group Shareholding							
(a)	Pledged/ Encumbered							
-	No. of Shares	731,800	731,800	731,800	Nil	731,800	Nil	362,500
-	Percentage of Share (as % of the total shareholding of promoters & promoter group)	40.75	40.75	40.75	Nil	40.75	Nil	20.90
-	Percentage of Share (as % of the total share capital of the company)	8.56	8.56	8.56	Nil	8.56	Nil	4.56
(b)	Non-Encumbered							
-	No. of Shares	1,064,160	1,064,160	1,064,160	Nil	1,064,160	Nil	1,371,527
-	Percentage of Share (as % of the total shareholding of promoters & promoter group)	59.25	59.25	59.25	Nil	59.25	Nil	79.10
-	Percentage of Share (as % of the total share capital of the company)	12.45	12.45	12.45	Nil	12.45	Nil	17.25

Notes:

- Rishi Laser is engaged in the sole segment of precision metal fabrication.
- The above financial results were considered and taken on record by the Board of Directors at their meeting held on 28.01.2010.
- The above results are in accordance with the Accounting Standards issued by the ICAI.
- There was no investor complaint pending at the beginning of the quarter. The Company during the quarter received no investor complaint.
- The previous years figures have been regrouped wherever necessary.
- Since the subsidiary had not commenced operations in the previous year consolidated figures for the three months and nine months ended 31.12.2008 and year ended 31.03.2009 are not provided.
- Visit us on www.rishilaser.com

Place : Mumbai
Date :28.01.2010

For RISHI LASER LTD.

Harshad B. Patel
Chairman