



RISHI LASER LTD.

611, V.K.Industrial Estate, 10-14 Pais Street,
Byculla (W), Mumbai 400 011.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER 2009

(Rs. In Lacs)

S. No	Particular	Consolidated		Standalone				
		THREE MONTHS ENDED	SIX MONTHS ENDED	THREE MONTHS ENDED		SIX MONTHS ENDED		Standalone
		30/09/2009	30/09/2009	30/09/2009	30/09/2008	30/09/2009	30/09/2008	YEAR ENDED (AUDITED) 31/03/2009
1(a)	Net Sales / Income from Operations	3,024.76	5,538.13	2,827.09	2,956.74	5,340.46	6,325.92	11,439.79
(b)	Other Operating Income	2.25	14.18	2.25	10.79	14.18	15.65	39.48
	Total	3,027.01	5,552.31	2,829.34	2,967.53	5,354.64	6,341.57	11,479.27
2	Expenditures							
(a)	(Increase)/decrease in stock	(61.13)	(92.47)	(58.19)	(113.04)	(89.53)	(292.48)	(196.13)
(b)	Consumption of raw materials	1,914.13	3,482.20	1,753.08	1,959.75	3,322.85	4,283.75	7,450.77
(c)	Employee Cost	399.05	746.00	385.83	387.64	732.78	729.74	1,448.40
(d)	Depreciation	168.16	333.22	158.31	176.61	323.37	347.08	675.10
(e)	Other Expenditure	401.86	736.09	393.83	307.18	728.06	657.63	1,280.59
(f)	Total	2,822.07	5,205.04	2,632.86	2,718.14	5,017.53	5,725.72	10,658.73
3	Profit/Loss from operations before Other Income, Interest and Exceptional Items (1-2)	204.94	347.27	196.48	249.39	337.11	615.85	820.54
4	Other Income	-	-	171.31	-	171.31	-	46.05
5	Profit/Loss from operations before Interest and Exceptional Items (3+4)	204.94	347.27	367.79	249.39	508.42	615.85	866.59
6	Interest	248.25	495.57	233.72	243.83	481.04	451.22	1,047.61
7	Profit/Loss after Interest but before Exceptional Items (5-6)	(43.31)	(148.30)	134.07	5.56	27.38	164.63	(181.02)
8	Exceptional Items	-	-	-	-	-	-	(3.48)
9	Profit/Loss from ordinary activities before tax & Minority Interest (7+8)	(43.31)	(148.30)	134.07	5.56	27.38	164.63	(184.50)
10	Tax Expense	(8.88)	(46.58)	58.75	1.87	22.05	55.41	(25.73)
11	Profit/Loss from ordinary activities after tax but before Minority Interest (9-10)	(34.43)	(101.72)	75.32	3.69	5.33	109.22	(158.77)
12	Minority Interest	(1.65)	(1.65)	-	-	-	-	-
13	Net Profit/ Loss for the period after Minority Interest (11-12)	(32.78)	(100.07)	75.32	3.69	5.33	109.22	(158.77)

14	Paid up equity shares (Face value of Rs. 10 per share)	794.97	794.97	794.97	794.97	794.97	794.97	794.97
15	Reserve Excluding Revaluation reserve as per balance sheet of previous accounting year							3,451.84
16	Earning Per Share							
(a)	Basic & Diluted EPS before Extraordinary items	(0.04)	(0.13)	0.09	0.05	0.01	1.37	(2.00)
(b)	Basic & Diluted EPS after Extraordinary items	(0.04)	(0.13)	0.09	0.05	0.01	1.37	(2.00)
17	Public Shareholding							
-	No of Shares	6,239,466	6,239,466	6,239,466	6,190,361	6,239,466	6,190,361	6,215,633
-	Percentage of Shareholding	78.49	78.49	78.49	77.87	78.49	77.87	78.19
18	Promoters & Promoters Group Shareholding							
	(a) Pledged/ Encumbered							
	- No. of Shares	584,000	584,000	584,000	Nil	584,000	Nil	362,500
	- Percentage of Share (as % of the total shareholding of promoters & promoter group)	34.15	34.15	34.15	Nil	34.15	Nil	20.90
	- Percentage of Share (as % of the total share capital of the company)	7.35	7.35	7.35	Nil	7.35	Nil	4.56
	(b) Non-Encumbered							
	- No. of Shares	1,126,194	1,126,194	1,126,194	Nil	1,126,194	Nil	1,371,527
	- Percentage of Share (as % of the total shareholding of promoters & promoter group)	65.85	65.85	65.85	Nil	65.85	Nil	79.10
	- Percentage of Share (as % of the total share capital of the company)	14.16	14.16	14.16	Nil	14.16	Nil	17.25

Notes:

- 1 Rishi Laser is engaged in the sole segement of precision metal fabrication.
- 2 The above unaudited financial results were considered and taken on record by the Board of Directors at their meeting held on 30th October 2009.
- 3 The above results are in accordance with the Accounting Standards issued by the ICAI.
- 4 The above unaudited financial results for the quarter ended 30th September 2009 were reviewed by the statutory auditors of the Company.
- 5 The subsidiary commenced operations w.e.f. 1st September 2009 and therefore consolidated figures for the three months and six months ended 30th September 2008 and year ended 31st March 2009 are not provided.
- 6 There was no investor compliant pending at the beginning of the quarter. The Company during the quarter received no investor complaint.
- 7 The previous years figures have been regrouped wherever necessary.
- 8 Visit us on www.rishilaser.com

Place : Mumbai
Date :30.10.2009

For RISHI LASER LTD.

Harshad B. Patel
Chairman
